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Geotech Holdings Ltd.

致浩達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1707)

PROFIT WARNING

This announcement is made by Geotech Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) concerning disclosure of inside information.

Based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 (the “**Period**”) and the information currently available to the board of directors (the “**Board**”) of the Company, the Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a consolidated net loss in the range of approximately HK\$7.5 million to HK\$8.5 million for the Period, as compared to the unaudited consolidated net loss of approximately HK\$6.5 million for the six months ended 30 June 2023.

Such expected increase in net loss is mainly attributable to the increase in staff costs and consultancy fee of approximately HK\$1.3 million incurred for the business exploration and development of the Group during the Period.

As the Company is still in the process of finalising the interim results of the Group for the Period, the information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, which have neither been reviewed by the audit committee of the Company nor reviewed or audited by the Company’s auditors. As such, the actual interim results of the Group for the Period may be different from the information contained in this announcement. Shareholders and potential investors are advised to refer to interim results announcement of the Group for the Period, which is expected to be published in late August 2024 in accordance with the Listing Rules.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Geotech Holdings Ltd.
Chen Zhi
Chairman and executive Director

Hong Kong, 12 August 2024

As at the date of this announcement, the Board comprises Mr. Chen Zhi as chairman and executive Director, Mr. Qiu Dong as executive Director and Mr. Chan Tsang Mo, Mr. Shen Zejing and Ms. Yip Wai Ching as independent non-executive Directors.