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Geotech Holdings Ltd.

致浩達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code : 1707)

STABILISATION ACTIONS, END OF STABILISATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

The Company announces that the stabilisation period in connection with the Share Offer ended on Friday, 3 November 2017, being the 30th day after the last day for lodging applications under the Public Offer.

The Stabilising Manager (for and on behalf of the Placing Underwriters) has confirmed to the Company that there has been no over-allocation of Shares in the Placing. Therefore, the Stabilising Manager (for and on behalf of the Placing Underwriters) did not exercise the Over-allotment Option and no stabilising activity as described in the Prospectus (including the borrowing of Shares by the Stabilising Manager under the Stock Borrowing Agreement) was carried out during the stabilisation period, which begins on the Listing Date and ends on Friday, 3 November 2017, being the 30th day after the last day for lodging applications under the Public Offer.

As such, the Over-allotment Option was not exercised during the stabilisation period and lapsed on Friday, 3 November 2017.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on Friday, 3 November 2017, being the 30th day after the last day for the lodging of applications under the Public Offer.

STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

The Stabilising Manager (for and on behalf of the Placing Underwriters) has confirmed to the Company that there has been no over-allocation of Shares in the Placing. Therefore, the Stabilising Manager (for and on behalf of the Placing Underwriters) did not exercise the Over-allotment Option and no stabilising activity as described in the Prospectus (including the borrowing of Shares by the Stabilising Manager under the Stock Borrowing Agreement) was carried out during the stabilisation period, which begins on the Listing Date and ends on Friday, 3 November 2017, being the 30th day after the last day for lodging applications under the Public Offer. As such, the Over-allotment Option was not exercised during the stabilisation period and lapsed on Friday, 3 November 2017.

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued shares must at all times be held by the public.

By order of the Board
Geotech Holdings Ltd.
Yau Kin Wing Sino
Chairman and Executive Director

Hong Kong, 3 November 2017

As at the date of this announcement, the Board comprises Mr. Yau Kin Wing Sino (Chairman), Mr. Cheung Ting Kam, Mr. Kung Ho Man and Ms. Tang Ka Wa Danise as executive Directors, and Mr. Fung Chi Kin, Mr. Cheung Wai Lun Jacky and Mr. Chow Chun To as independent non-executive Directors.