

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		n Holdings Ltd.		
Date Submitted	06/02/20	018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1707</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	4,000,000,000	0.01	40,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the mon	th	4,000,000,000	0.01	40,000,000
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month		40,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,400,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (21 / 09 / 2017) ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) N/A N/A N/A N/A N/A N/A shares (Note 1) N/A N/A N/A shares N/A N/A N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date				IVA	- IWA	
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,	/				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.		·	•			
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)		- NAX	14/7	14/7		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)	IN/A	IVA	IWA	
		Total B	(Ordina	ary shares)	N/A	
		TOTAL D		ice shares)	N/A	_
				ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				19/7	14/7	11//
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<u></u>				
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	( / / )					
<u> </u>						
	<del></del>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
4.						
O(a al a a la //f l'a (a l)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·	N/A	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
N/A	N/A
	<b>N</b> 1/A
N/A	N/A
N/A	_
N/A	-
N/A	-
	of issuer issued during the month pursuant thereto  N/A  N/A  N/A

Shares   S	Ot	her Movements	in Issued Sha	are Capital					
Class of shares		Type of legue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
State   State   Currency   State   State   State   State   Currency   State   State		1 / / 01 13300			Class of shores				
Class of shares   N/A   N/A									
Class of shares   State   State   Class of shares   State   Class of shares   Clas	1.	Rights issue	At price :			( / /	)		
Class of shares   State   Issue and allotment   ( / / )					EGM approval date:	( / /	)		
State   State   Currency   Issue and allotment   ( / /   )					(dd/mm/yyyy)			N/A	N/A
State   State   Currency   Issue and allotment   ( / / )									
2. Open offer									
Class of shares	2.	Open offer	At price :		Issue and allotment	( / /	)		
Class of shares   Class of shares   State   State   Currency   Issue and allotment   ( / / )   (dd/mm/yyyy)   N/A   N   N   N   N   N   N   N   N   N					EGM approval date:	( / /	)		
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)									
3. Placing At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
Class of shares     Issue and allotment ( / / )     date : (dd/mm/yyyy)     N/A   N     N/A   N     Class of shares     issuable (Note 1)     Issue and allotment ( / / )     date : (dd/mm/yyyy)     EGM approval date: ( / / )     (dd/mm/yyyy)				State		( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price :		date : (dd/mm/yyyy)		,		
Class of shares issuable (Note 1)  4. Bonus issue    Sometimes and allotment ( / / ) the date : (dd/mm/yyyy)						( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
(aa/mm/yyyy)						( / /	)		
<u> N/A                                   </u>					(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1330c			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							19/74	19/74
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33777)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina	ary	
	share (Preference share		_
	(Other class	· —	<del>-</del> -
Total in an and ( / do an and ) in andiana all and all	wines the groundly (i.e. Total of A to T)	(4)	NIL
Total increase / (decrease) in ordinary shares du	iling the month (i.e. lotal of A to E):	(1) (2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sh	,	<u> </u>	N/A
E): (These figures should be the same as the releval Capital").)	nnt figures under II above ("Movemen	ts in Issued S	hare

Remarks (if any):
Submitted by: <u>Ip Ying Hang</u>
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.